

## Annexure - 3

Name of the corporate debtor: JAYESH LIFESCIENCE INDIA PVT. LTD. ; Date of commencement of CIRP: 05-08-2024 ; List of Creditors as on: 26-08-2024

List of Secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. N	Detail of Claimant	Details of claims received		Details of claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any	
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by gurantee	Whether related party?						% of voting share in CoC, if applicable
1	Axis Bank Limited, Axis House, 7th Floor, P.B. Marg, Worli, Mumbai-400025 (M.H.), Mail-rahul.phonde @axisbank.com, smita.patange @axisbank.com	19.08.2024	14,87,94,290	14,87,94,290	Secured Financial Creditors	No	No	65.25%	NIL	NIL	NIL	NIL	Note-1
2	State Bank of India, Stressed Assets Recovery Branch- Mumbai, 6 <sup>th</sup> Floor, The International, 16, Maharshi Carve Road, Churchgate, Mumbai-400020, mail- sbi.05168@sbi.co.in	19.08.2024	8,04,00,000	7,92,34,000	Secured Financial Creditors	NO	No	34.75%	NIL	NIL	11,66,000	NIL	Note-2
<b>TOTAL</b>			<b>22,91,94,290</b>	<b>22,80,28,290</b>	-	-	-	<b>100.00%</b>	-	-	<b>11,66,000</b>	-	

Note-1 (Security of Axis Bank)

Primary Security :The Hypothecation of current assets of the company including stocks and debtors present &amp; future.

Note-2 (Security of SBI)

1) Primary Security:- Hypothecation of Stocks and Book Debts on pari passu basis with Axis Bank.

2) Secondary Security:-The assets of the third party belonging to Mr. Nitin Prajapati, Guranteor, Address :-Flat No 507, 5th Floor, Bhavani Jyoti, Tower CHSL, Old Survey, No 152/P, 153/4 5, New Survey no-27/P, 28/4 5 chandan park ,Near Oswal Tower, Bhayender East, Dist; Thane-40110, admeasuring total area:405 Sq ft.